

12<sup>th</sup> November, 2020

To,  
The Manager,  
Dept. of Corporate Services,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai- 400001  
Scrip Code: 511509

Dear Sir/Madam,

**Sub: Allotment of Convertible Warrants on preferential basis-Reg.**

**Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

We hereby inform that pursuant to the special resolution passed by the shareholders of the Company in the 33<sup>rd</sup> Annual General Meeting held on 28<sup>th</sup> September, 2020, for issuance of 18,00,000 (Eighteen Lakhs only) convertible warrants and pursuant to the in principle approval given by BSE Ltd vide their letter DCS/PREF/BA/PRE/856/2020-21 dated 9<sup>th</sup> November, 2020, the Share Allotment Committee at its meeting held today i.e. 12<sup>th</sup> November, 2020 has approved the allotment of 18,00,000 ( Eighteen Lakhs only) convertible warrants at a Price of Rs.45/- with a right to Warrant Holder to apply for and get allotted one equity share of face value of Rs. 10/- (Rupees Ten Only) each (Face Value of Rs.10/- and Premium of Rs.35/-) on preferential basis to the following investors.

Sl.No	Name of Allottees	Category	Number of warrants allotted
1	M/s. Shri Shri Resorts Private Limited	Promoter Group	10,00,000
2	M/s. Maxcell Phones Communications India Private Limited	Promoter Group	4,00,000
3	M/s. Iragavarapu Constructions Private Limited	Promoter Group	4,00,000

This disclosure is being made pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

A copy of this letter is being hosted on the Company's website at [www.vivobio.com](http://www.vivobio.com)

This is for your information and records.

Thanking you,

Yours faithfully,

**For Vivo Bio Tech Limited**

*A. Karthik*  
**A. Karthik**  
Company Secretary

