502311

26<sup>th</sup> March, 2021

To. The Deputy Manager Department of Corporate Services, BSE Ltd, PJ Towers Dalal Street, Mumbai-01

Dear Sir/Madam,

Sub: Allotment of 3,82,000 Equity Shares of Rs. 10 each at a premium of Rs.35/- on conversion of warrants issued on preferential basis to promoter group-Reg.

Ref: Scrip Code# 511509- Regulation 30 of SEBI (LODR) Regulations, 2015

Pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015, we wish to inform you that the Share Allotment Committee of the Board at its meeting held today allotted 3,82,000 equity shares of Rs.10/- each at an issue price of Rs.45/-(premium of Rs.35/- each) on conversion of warrants issued on preferential basis to the following promoter group on receipt of the balance application money of Rs.1,28,92,500 /- (being the 75% of the issue price). Post the aforesaid allotment, the paid up capital of the Company has increased to Rs. 13,26,95,200/-

Sl. No	Name of Allottees	Category	Number of Equity Shares allotted
1	Shri Shri Resorts Private Limited	Promoter Group	62,000
2	Max Cell Phones Communications India Private Limited	Promoter Group	1,70,000
3	Iragavarapu Constructions Private Limited	Promoter Group	1,50,000
	Total		3,82,000

A copy of this letter is being hosted on the Company's website at <u>www.vivobio.com</u>.

We request you to take the above information on record

Thanking you,

Yours faithfully,

For Vivo Bio Tech Ltd

A.Karthik

**Company Secretary**