Vivo Bio Tech Ltd. Your Drug Discovery Partner

06th May, 2022

To The Deputy Manager Department of Corporate Services BSE Ltd, PJ Towers Dalal Street, Mumbai-01 Scrip Code: 511509

Dear Sir/Madam,

Sub: Allotment of 6,13,000 Equity Shares of Rs. 10 each at a premium of Rs.35/- on Conversion of Warrants issued on preferential basis to Promotor group Reg.

Ref: Regulation 30 & other applicable regulations of SEBI (LODR) Regulations, 2015.

Pursuant to Regulation 30 of the SEBI [(Listing Obligations and Disclosure Requirements) (LODR) Regulations], 2015, we wish to inform you that the Share Allotment Committee of the Board at its meeting held today allotted 6,13,000 equity shares of Rs.10/- each at an issue price of Rs.45/- (premium of Rs.35/- each) on *"Conversion of Warrants issued on Preferential basis"* to the following Promoter group on receipt of the balance application money of Rs.2,06,88,750/- (being the 75% of the issue price).

| S.No | Name of Allottees | | Category | Number of Equity Shares allotted |
|-------|--------------------------------------|---------|----------------|-------------------------------------|
| 1 | Shri Shri Resorts Private Limited | | Promoter Group | 5,13,000 |
| 2 | Iragavarapu Constructions Limited | Private | Promoter Group | 1,00,000 |
| Total | | | | 6,13,000 |

Post the aforesaid allotment, the paid up capital of the Company has increased to Rs. 14,87,65,200/-

A copy of this letter is being hosted on the Company's website at <u>www.vivobio.com</u>.

We request you to take the above information on record.

Thanking you,

Yours faithfully,

For Vivo Bio Tech Ltd

Jyotika Aasat

Company Secretary

Hyderabad Min

Corporate Office:, 8-2-672/5&6, Ilyas Mohammed Khan Estate, 3rd Floor, Road No.1, Banjara hills, Hyderabad - 500034, Telangana, India, Phone# 040-23313288; **Registered Office & Address of Preclinical Research Facility:** Sy.No.349/A, Pregnapur Village, Gajwel Mandal, Siddipet District, Telangana, INDIA; Pin:502311, Phone#7093055580, Email Id: Investors@vivobio.com Website: www.vivobio.com; CIN: L65993TG1987PLC007163